

Landscape of NA OEM Public Environmental Sustainability Commitments & Expectations June 2025

The following table provides an anonymized summary of a selection of public environmental sustainability targets and supplier guidelines of several vehicle OEMs operating in North America. The purpose of this document is solely to support education through the tiered supply chain on the current landscape of vehicle OEM targets and requests for supplier environmental data. This summary is based on publicly available information as of April 2025. Please note that individual sustainability targets are subject to revision and companies are encouraged to regularly review the guidelines published by individual OEMs for the latest information.

| | NA Environmental Reporting Requests | | NA OEM Public Commitments / Targets | | | | NA OEM Public Supplier Sustainability Expectations | | | | |
|-----|-------------------------------------|----------------------------|---|--|--|---|--|----------------------------------|---|---|----------------------------------|
| | | | Logistics Reduction of CO2: (Scope 3)* | Upstream - Supply Chain Targets (Scope 3)* | Water | Recycled or Sustainable Material ** | Carbon Reduction Target to Direct Suppliers* | Water | Biodiversity | Recycle / Circular Economy *** | Stated LCA / PCF Reporting Plans |
| | Assessment Questionnaires | Assessment Cuestion Action | (Scope S) | (Scope 3) | | Material | Suppliers | | | | rians |
| OEM | 0 | 0 | Carbon Neutral by 2050 | Carbon Neutral by 2050 | 15% reduction in absolute freshwater usage 2019-25' Zero freshwater for manufacturing aspiration | 20% recycled / renewable by 2025 | Carbon Neutral by 2050 (Scopes 1, 2 & 3) Set 2030 near term GHG reduction targets (all scopes) | Conserve + Report | Protect ecosystems No deforestation | Conserve + Report | 0 |
| ОЕМ | 0 | | Carbon Neutral by 2038 | Carbon Neutral by 2038 | Strive for zero water withdrawal by water recycling in industrial activities | 30% recycled / renewable by 2030 | -50% CO2 2021'-30 Carbon Neutral by 2038 | Properly manage water discharges | Integrate biodiversity into env mgt plans | Conservation statement | 0 |
| ОЕМ | 0 | 0 | -15% CO2 2018'-26' | -30% GHG 20'-30' Carbon Neutral by 2050 | 11% reduction per vehicle 2021-26' | 40% recycled in vehicle by 2030 | -5.5% Scope 1 + 2 annually -2.5% Scope 3 annually 50% renewable energy by 2030 Carbon Neutral by 2050 | Conserve, track & report | Promote biodiversity, no deforestation | Conserve + Report | O |
| OEM | 0 | 0 | Carbon Neutral by 2050 | Carbon Neutral by 2050 | 22% total water intake reduction by 2030 Zero industrial water intake by 2050 | 100% sustainable materials by 2050 | -5.7% CO2 annually -50% CO2 18'-30' Carbon Neutral by 2050 | Conservation statement | Conservation statement | -50% waste by 2030 Conserve + Report | 0 |
| ОЕМ | OEM-Specific Form | | Reduce CO2 in packaging | Carbon Neutral by 2050 | Monitor & manage water usage | Use 25% recycled plastic by 2030 | -30% CO2 2020'-30' Carbon Neutral by 2050 | Conservation statement | Conservation statement | Conserve + Report | |
| ОЕМ | 0 | | Carbon Neutral by 2050 | Carbon Neutral by 2050 | 25% reduction per unit 2010-50' | 30% recycled in vehicle by 2025 | Calculate & Act Carbon Neutral by 2050 | Conservation statement | Consider biodiversity conservation | Conserve + Report | 0 |
| OEM | 0 | | -20% by 2030 | Set targets for Supply Chain | 15% reduction per vehicle 2019-30' | 50% recycle content by 2030 | -20% CO2 by 2030 | Conservation statement | No deforestation or ecosystem degradation. | Promote Circularity, Conserve + Report | 0 |
| OEM | 0 | | Plan to decarbonize logistics | Net-zero GHG by 2040 | 50% reduction per vehicle 2018-30' | 100% sustainable materials by 2040 | Net-zero GHG by 2040 | Conservation statement | Impact assessment + mitigation measures | -4% waste / year | |
| ОЕМ | 0 | | -30% CO2 18'-30' Carbon Neutral by 2050 | -30% CO2 18'-30' Carbon Neutral by 2050 | 20% reduction per vehicle 2010-25' | 70% recycled / renewable by 2030 | -30% CO2 2018'-30' Carbon Neutral by 2050 | Conservation statement | Avoid habitat destruction. | Conservation statement | 0 |
| ОЕМ | 0 | | Carbon Neutral by 2039 | Carbon Neutral by 2039 | 50% reduction in water consumption per vehicle 2023-30' | 40% sustainable materials by 2030 | -50% CO2 by 2030 Carbon Neutral by 2039 | Conserve + Report | Conservation statement | Conservation statement | 0 |

Note: the listed information is not necessarily applicable to all direct suppliers doing business with an individual OEM. Individual OEMs may choose to focus their supplier sustainability engagement based on certain criteria and may have additional and unique expectations of their suppliers based on their own internal priorities. This chart also does not distinguish between voluntary supplier requests / expectations and contractual business requirements.

^{*}Sources: OEM's - Supplier Code of Conducts, Green Supplier Guidelines, Sustainability Reports ** Focus: Inputs; raw materials or components. *** Focus: Outputs; waste disposal, end of life reuse or recovery