COLLECTIVE

ALIGNING THE AUTOMOTIVE VALUE CHAIN FOR MEASURABLE ENVIRONMENTAL PROGRESS

SUPPLIERS PARTNERSHIP FOR THE ENVIRONMENT

I am pleased to share our 2025 Impact Report, reflecting a year of meaningful progress, expanding collaboration, and continued momentum in advancing environmental sustainability leadership across the automotive value chain.

Throughout 2025, our members worked together to advance practical, industry-driven solutions across key sustainability priorities. Our efforts focused on strengthening foundational frameworks and delivering tools, guidance, and collaborative initiatives that support efficient and effective action across our core pillars of carbon neutrality, circular economy, and nature and water stewardship.

Highlights of the last year include the expansion of our Transform: Auto supplier engagement program, the release of a wide range of new best practice resources, and deeper collaboration with industry partners to improve the efficiency and effectiveness of sustainability reporting processes.

As we reflect on 2025 and look ahead, SP is well positioned for continued progress. Guided by our Board's SP Impact Vision Framework, we will continue building structured pathways to measure and advance sustainability performance across the automotive value chain, providing a vision for the possible while convening and collaborating with others to make impactful and lasting change.

I invite you to explore this report, leverage the tools and resources our members have developed this year, and join us in our mission to drive positive environmental impact.

Sincerely,
Kellen Mahoney
Executive Director
Suppliers Partnership for the Environment

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Our Vision

A thriving automotive industry with positive environmental impact.

Since 2002, Suppliers Partnership for the Environment (SP) has provided a leadership forum for global vehicle manufacturers and their tiered suppliers to work together to improve the environmental sustainability of the automotive and mobility value chain.

Our members are senior leaders responsible for corporate sustainability strategy and performance, as well as supply chain sustainability, within their respective organizations.

As members of SP, these industry leaders are coming together to work toward a shared vision of a thriving automotive industry with positive environmental impact. This means striving to transform automotive operations, products, and supply chains to eliminate waste, optimize resource use, and scale innovative, sustainable practices across the value chain.

Through member-driven working groups, quarterly membership meetings, peer benchmarking initiatives, and collaborative education and engagement programs, our members work together throughout the year to seek to drive tangible progress toward near-term (2030) industry environmental sustainability priorities and long-term (2050) sustainability ambitions.

We are proud to work with a number of leading vehicle manufacturers, such as Bombardier Recreational Products (BRP), Ford Motor Company, General Motors, Honda, Lucid Motors, Stellantis, Toyota Motor, and Yamaha Motor. As well as more than 150 tiered supplier members, including large global suppliers such as Cummins, DENSO, Lear, Magna, and many others.

Logos are representative examples of SP member companies.
Prospective members must affirm their commitment to conduct business in strict accordance with SP's Antitrust Policy.

As our work moves forward, we welcome additional vehicle manufacturers and tiered suppliers to join us in striving to advance projects with positive environmental, economic and community impact. JOIN US

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Our Aspirations

Net-Zero Carbon. Net-Zero Waste. Harmony with Nature.

We strive to be a leading global forum uniting vehicle manufacturers and suppliers to create structured pathways for measuring and advancing automotive industry environmental sustainability progress, centered around three core pillars: Carbon Neutrality, Circular Economy, and, Nature and Water Stewardship.

Each pillar represents a long-term industry ambition where we are uniquely positioned to serve as a convening force and to drive progress, built step by step from a solid foundation of industry-developed frameworks, methodologies, and collaborative initiatives.

While we actively monitor emerging trends and evolve our efforts in the context of the continually changing market landscape, our long-term vision remains steadfast.

150+
Corporate Members

15+
Active SP-hosted work groups/ projects

500+
Individual volunteers engaged in SP work groups/ projects

20,000
Unique new users of SP-developed tools & resources

4
Environmental leadership awards presented

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Working towards Carbon Neutrality (CN)

Advancing carbon reporting and reduction practices across the automotive value chain.

Our members are working to improve the effectiveness and efficiency of reporting related to public carbon neutrality goals, streamline supplier engagement and data collection processes, and accelerate progress in support of value chain emissions reduction targets.

Through our Carbon Neutrality Work Group, our members work together to identify shared challenges, pilot solutions, and develop practical tools that support effective reduction and reporting efforts across all stages of the value chain.

Examples of 2025 CN Work Group Outputs

Automotive Climate Action Questionnaire Framework:
A supplier carbon emissions data collection template which seeks to improve efficiency and reduce reporting burdens. READ MORE

Streamlined Carbon Reporting Questionnaire:
A streamlined supplier carbon questionnaire template designed to support smaller and/or earlier stage suppliers. READ MORE

Energy Optimization Playbook:
A practical guide for manufacturers seeking to align energy performance improvements with broader operational and sustainability objectives, including the GM Energy Treasure Maps Toolkit. READ MORE

Signature CN Program
Transform: Auto Renewable Energy Program:
The voluntary industry-funded program, initiated in collaboration with sponsors Cummins, Ford Motor Company, General Motors, Honda, Magna and Toyota Motor North America, aims squarely at reducing supply chain emissions in the global automotive industry by providing automotive suppliers with no-cost tailored guidance and dedicated expert support to help identify opportunities for procurement of renewable energy. READ MORE

Working towards a Circular Economy (CE)

Promoting collaboration to incorporate sustainable practices and materials in the production and content of vehicles.

Our members are working to support automotive industry goals around accelerating the transition to a more circular economy, one where materials are thoughtfully designed, responsibly sourced, reused, and recovered across their lifecycle.

Through initiatives, such as our Sustainable Materials Work Group, our Sustainable Packaging Work Group, and our Responsible Battery Work Group, we provide a forum for our members to discuss key challenges and opportunities in striving toward circularity, identify and pilot practical solutions, and co-develop tools to enable meaningful progress toward a more sustainable and circular future.

Examples of 2025 CE Work Group Outputs

Automotive Packaging Materials Collection & Handling Practices: Voluntary guidelines for sorting, storing, transporting, and recovering end-of-life packaging materials. READ MORE

EV Battery Management Infographics: Infographics to visually inform battery holders of good practices to consider in preparing EV batteries for transportation. READ MORE

Automotive Packaging Extended Producer Responsibility (EPR) Policy Trends: Supporting education within the supply chain on extended producer responsibility policy trends in the United States relevant to automotive packaging products. READ MORE

CE Project Spotlight

EV Battery EPR Readiness Playbook: We engaged Call2Recycle in a project to research, report, and recommend different program options and OEM readiness practices for EV battery take-back programs. The project produced a series of internal member deliverables, along with an executive summary of EV battery EPR policy trends shared and presented publicly. READ MORE

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Nature & Water Stewardship (NWS)

Supporting industry goals to operate in harmony with the environment, preserve biodiversity, and restore natural ecosystems.

We bring together automakers and suppliers to advance collaborative strategies that support nature and protect water resources across the automotive value chain.

Recognizing the increasing importance of biodiversity, ecosystem services, and water availability to sustainable operations, our members are working on approaches to integrate nature-based considerations into their strategies and supply chains.

Within our Nature-Based Solutions Work Group and our SP's Water Stewardship Work Group, members are working to identify scalable, replicable opportunities to advance positive environmental outcomes for both business, nature, and communities.

Examples of 2025 NWS Work Group Outputs

Core Water Metrics for Automotive Operations:
Building on an in-depth landscape assessment conducted for SP by The Water Council, this guidance outlines a common set of recommended water-related metrics and definitions relevant to the automotive industry.
READ MORE

Green Building Design Guidelines:
This resource provides practical guidance to support sustainability in the design, construction, and operation of new manufacturing facilities across the automotive supply chain. READ MORE

The Nature Playbook:
This interactive playbook helps companies to identify and evaluate options for practical, impactful nature-positive strategies that can be considered at existing operations. READ MORE

NWS Project Spotlight

Upstream Raw Material Nature Risk Assessment Project:
SP engaged sustainability experts at Pure Strategies to conduct a study to better understand how key raw materials used in the production of passenger vehicles intersect with risks to nature.
The project provided our OEM members with a clear, evidence-based view of materials that may present higher risks for biodiversity, land, and water impacts, and where industry engagement may have the most meaningful effect.

The Road Ahead

Impact Vision Framework

In 2025, our Board of Directors initiated a process to lay out the next five-year strategy for the organization, the SP Impact Vision Framework.

The framework outlines our 2030 vision to be a globally recognized leadership forum uniting vehicle manufacturers and suppliers to create structured pathways for measuring and advancing automotive industry sustainability, backed by performance reporting and leadership recognition. Across our community, our members have worked together to successfully advance practical solutions at the intersection of carbon, circularity, nature, and water.

Our work has provided a critical platform to promote communication, recognition and cross-fertilization of ideas across the industry to continue to strengthen foundational frameworks and co-develop new tools to help companies advance environmental sustainability leadership efficiently and effectively.

With well-established foundational building blocks already in place across each of our core pillars of carbon neutrality, circular economy, and nature and water stewardship, we strive to build on that foundation over the coming years to further advance the automotive industry as an environmental sustainability leader, providing a vision for the possible while convening and collaborating with others to make impactful and lasting change.

We invite and welcome additional companies in the automotive value chain to join us in working toward our shared vision of a thriving automotive industry with positive environmental impact.
JOIN US